

I - FINSTAT



1. APPLICANT

Full Name	Children under 17	Your Date of Birth
Address	Postcode	Home Phone
Email Address	☐ PAYG ☐ S/EMPLOYED	Mobile No.
Current Occupation and Employer	Years Employed	Work Phone
Previous Employer (if current employment 2 years or less)	Years Employed	Work Phone

2. COMPANY / TRUST (If self employed)

Full Name
Registration Address
ABN

SMSF

Full Name of Fund
Fund Balance

ASSETS			CURRENT LIABILITIES		
Please List Separately	Value	Rent Received Per Week	Existing Financier	Min. Monthly Repayment	Amount Owning
Own Home					
Inv. Property 1					
Inv. Property 2					
Inv. Property 3					
Inv. Property 4					
IF RENTING	AMOUNT PAID PER WEEK =				
Motor Vehicles		Lease			
Cash		Overdraft			

OTHER ASSETS	Value	Type/Description	CREDIT CARD & LIMIT	Min. Monthly Repayment	Amount Owning
Other Asset 1			Card (1)		
Other Asset 2			Card (2)		
Other Asset 3			Card (3)		
Shares			Personal Loans		
Superannuation					

TOTAL ASSETS

TOTAL LIABILITIES

YEARLY INCOME DETAILS	APPLICANT	COMPANY/TRUST
Salaried/PAYG (Annual Gross)		
Self-Employed (Taxable Income)		
Business or Other Income		
Rental Income		
TOTAL INCOME		

To provide you with the highest level of service, I-Smart Property would sometimes consult and seek input from qualified external professionals such as accountants, solicitors, financial planners and finance brokers. By completing this form you agree to consent to this without limitation and duly authorise I-Smart Property, it's staff and / or contractors to disclose the information contained within this form for the purpose of assessing your position in areas such as your financial capacity and the like. Verification of your Income and Assets will be required depending on this initial assessment. One of our preferred financiers will contact you within 48 hours upon receiving this form.

PLEASE NOTE THAT THIS IS NOT AN APPLICATION FOR FINANCE APPROVAL.

I/We authorise release of the information contained herein to such parties as are necessary to access and provide advice regarding property investment provided that such information is treated as highly confidential and restricted to parties affiliated with I-Smart Property Pty Ltd.

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Signature/s

Date:

PLEASE SCAN AND EMAIL THIS FORM TO: info@i-smartproperty.com.au